



IFAs

## Ambitions to Acquire or Retire?

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We bring together buyers and sellers  
across the UK with common purpose  
and shared cultural values.

# AUTUMN / WINTER 2018

# Think about Tomorrow...

## Who we are...

“Tomorrow” is a specialist IFA broker providing a nationwide IFA market place for buyers and sellers – an opportunity for those wishing to leave the industry, achieve an exit, and a source of acquisition prospects for the growth orientated.

Transactions handled by the firm range from a few thousand to many millions of pounds assisting the most modest sole trader through to market leaders.

Our website features firms currently for sale.

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## What we can give you...

- Industry analysis, market trends and achievable valuations on request.
- Access to buyers and currently available IFAs for sale throughout the UK.
  - Swift, robust and proven processes providing you guidance from “first touch” to completion. A complete service.
  - At all times impartial offering you our experience, industry contacts and deal making skills.

*See overleaf for details.*

## Who can I talk to?

Highly qualified and experienced sector specialists that understand your world and speak your language...

### Paul Clutton - Director



A qualified Accountant with 30 years experience founding, developing and successfully exiting Executive Search & Recruitment businesses. Established "Tomorrow" - the IFA broker in 2009. Approaching 100 completed deals throughout the UK.

**Email:** [paul@tomorrow-ifa.co.uk](mailto:paul@tomorrow-ifa.co.uk) | **Tel:** 07971 959432

### Mike Porter - Director



A seasoned financial services professional with a career spanning 30 years in sales management positions to Board level. More recently Head of IFA Acquisitions for Bellpenny, Old Mutual PCA and a part of the large scale acquisitions team at St James's Place.

Expertly placed to assist with your acquisition or business sale ambitions.

**Email:** [mike@tomorrow-ifa.co.uk](mailto:mike@tomorrow-ifa.co.uk) | **Tel:** 07860 615896

### Jess Warr - Operations



Responsible for the planning and execution of routine functions and operational activities.

Your first point of contact within "Tomorrow".

**Email:** [jess@tomorrow-ifa.co.uk](mailto:jess@tomorrow-ifa.co.uk) | **Tel:** 07856 059148

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## What to do next...

If you wish to discuss your strategic ambitions for growth through acquisition or a IFA business sale, contact us for an initial confidential discussion or complete and return the enclosed postage paid card.

## Stay informed...

Visit our website or our social media sites for details of recently completed deals and IFA firms currently for sale.

Alternatively take advantage of our consultancy services to help deliver your strategic ambitions - details available on request.

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## Coming to your area soon...

“Tomorrow” is holding regional roadshows throughout the UK providing an insight into the current IFA acquisition sector.

Learn how to prepare your business for sale to achieve maximum value. Explore the truth and the myths. Understand in detail every step from first touch to completion including commonly applied valuations presented by leading industry M&A professionals.

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## Interested?

Please contact Jess using [jess@tomorrow-ifa.co.uk](mailto:jess@tomorrow-ifa.co.uk) for more information of our services or complete and return the enclosed postage paid card.

Alternatively to reserve your place at a roadshow event near you visit our website and book on line.



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